

Union Tank Car Company



8-318A001

RECORDATION NO. 6372 Filed 1425

90 Half Day Road  
Lincolnshire, Illinois 60015

Direct Tel. No.:

Law Department

NOV 14 1978

A Subsidiary of  
Trans Union Corporation

INTERSTATE COMMERCE COMMISSION

November 7, 1978

Secretary  
Interstate Commerce Commission  
Washington, D. C. 20423

RECORDATION NO. 6372 Filed 1425

NOV 14 1978-2 15 AM

INTERSTATE COMMERCE COMMISSION

Dear Sir:

We transmit to you herewith by registered mail for recordation, pursuant to Section 20c of the Interstate Commerce Act, an original and two certified counterparts of the Sixth Supplemental Equipment Trust Agreement (the "Supplemental Agreement"), dated October 20, 1978, by and between Union Tank Car Company, 90 Half Day Road, Lincolnshire, Illinois 60015 (the "Company") and Citibank, N.A., 111 Wall Street, New York, New York, 10043, (the "Bank") as Trustee, which amends the Equipment Trust Agreement dated as of October 1, 1971, between the Company and the Bank. The Supplemental Agreement evidences the substitution under the said Equipment Trust Agreement of 14 railroad cars, identified with the initials UTLX, and more fully described in Schedule A attached hereto.

Also enclosed for recordation is an original and two certified counterparts of a Bill of Sale to the Company from the Bank, which Bill of Sale relates to the 11 railroad cars in respect of which the aforesaid substitution was made. The railroad cars covered by the said Bill of Sale are each identified with the initials UTLX, and more fully described in Schedule B attached hereto. The Bill of Sale releases the Equipment described in Schedule B from the encumbrance created by the Equipment Trust Agreement.

The Supplemental Agreement and the said Bill of Sale should be recorded as supplements to the Equipment Trust Agreement dated as of October 1, 1971, which was recorded with your office on October 26, 1971, and assigned recordation number 6372. We enclose herewith our check in the amount of \$20 payable to the Interstate Commerce Commission to cover the recordation fees.

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Secretary/Interstate Commerce Commission  
November 7, 1978  
Page 2

Please return the original copy of the Supplemental Agreement and the Bill of Sale to the undersigned.

Very truly yours,

UNION TANK CAR COMPANY

By A. B. Hillman  
A. B. Hillman  
Attorney

RECORDATION NO. 13728 Filed 1425

NOV 14 1978 -2 55 AM

INTERSTATE COMMERCE COMMISSION

STATE OF ILLINOIS    )  
                          )   SS.  
COUNTY OF LAKE       )

C E R T I F I C A T E

The Undersigned, Helen Joy Krug, a Notary Public in and for said County, states that she compared the attached copy of the Bill of Sale dated the 30th day of October, 1978, from Citibank, N.A., to Union Tank Car Company with the original document, and certifies that it is a true and correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 7th day of November, 1978.

Helen Joy Krug  
Notary Public

My Commission expires:

7-10-80

BILL OF SALE  
Citibank, N.A.

EXECUTED IN 3 COUNTERTOPS OF  
WHICH THIS IS COUNTERTOP NO. 3

as Trustee under Equipment Trust Agreement

Dated as of October 1, 1971 (Series 8)

to

Union Tank Car Company

KNOW ALL MEN BY THESE PRESENTS, that Citibank, N.A. (formerly known as First National City Bank) (the "Bank"), as Trustee under that certain Equipment Trust Agreement dated as of October 1, 1971 (the "Agreement"), by and between the Bank, as Trustee, and Union Tank Car Company (the "Company"), in consideration of the conveyance to the Bank, as Trustee, of certain Equipment (as defined in the Agreement) to be substituted under the Agreement and of the compliance by the Company with the terms of the Agreement, and particularly Section 5.06 thereof, with respect to such substitutions, and other good and valuable considerations, the receipt whereof is acknowledged, has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver unto the Company all of its right, title and interest in and to those certain units of Equipment heretofore assigned by the Company to the Bank, as Trustee aforesaid, pursuant to the Agreement, which units of Equipment are each identified with the initials UTLX, and more fully described in Schedule B hereto annexed and by reference incorporated herein, hereby warranting that such Equipment is free and clear from all liens and encumbrances of the Bank.

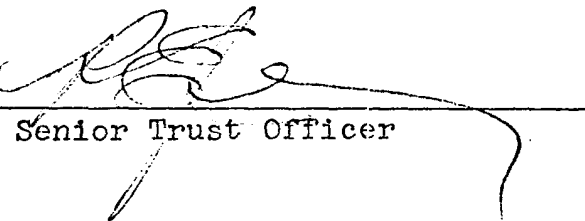
TO HAVE AND TO HOLD the said Equipment unto the Company and its successors and assigns forever.

This Bill of Sale releases said Equipment from the encumbrance created by the Agreement, which was filed with the Interstate Commerce Commission on October 26, 1971, and assigned recordation number 6372.

IN WITNESS WHEREOF, the Bank, as Trustee aforesaid, has caused this instrument to be duly executed by a proper corporate officer thereunto duly authorized, and its corporate seal to be hereunto affixed and attested, this 30thday of October, 19'

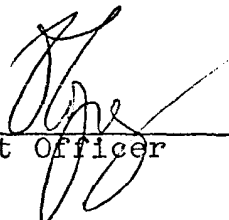
CITIBANK, N.A. , AS TRUSTEE

By

  
Senior Trust Officer

(CORPORATE SEAL)

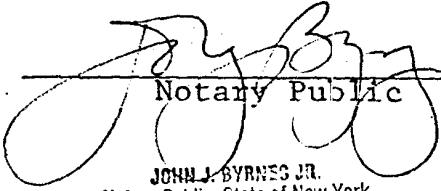
ATTEST:

  
Its Trust Officer

STATE OF NEW YORK     )  
                                  )  
COUNTY OF NEW YORK    )

On this 30<sup>TH</sup> day of OCTOBER, 1978,  
before me, a Notary Public in and for said County, personally  
appeared RALPH E. JOHNSON and V. LOPEZ  
to me personally known, who being by me duly sworn did say  
that they are respectively Senior Trust Officer and  
TRUST OFFICER of Citibank, N.A., that the  
seal affixed to the foregoing instrument is the corporate  
seal of said Bank, that said instrument was signed and sealed  
on behalf of said Bank by authority of its Board of Directors,  
and said RALPH E. JOHNSON and V. LOPEZ  
acknowledged that the execution of the foregoing instrument  
was the free act and deed of said Bank.

My commission expires:  
\_\_\_\_\_

  
\_\_\_\_\_  
Notary Public  
JOHN J. BYRNES JR.  
Notary Public, State of New York  
No. 30-4621103  
Qualified in Nassau County  
Cert filed in New York County  
Term Expires March 30, 1979

## SCHEDULE B

## DESCRIPTION OF TRUST EQUIPMENT

Quantity	A.A.R. Mechanical Designation Code	Capacity in Gallons	Road Numbers
1	TPI	25700	UTLX 28515
1	TPI	25700	UTLX 28547
1	TP	34000	UTLX 29326
1	TP	34000	UTLX 29335
1	TP	33600	UTLX 30468
1	TM	30000	UTLX 40881
1	TM	30000	UTLX 40883
1	TM	30000	UTLX 40893
1	TM	20000	UTLX 48114
1	TMI	8000	UTLX 74075
1	TMI	8000	UTLX 74141
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